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## Patient Demographic Intake Form

Full Legal Name: \_\_\_\_\_ Date: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip code: \_\_\_\_\_

Phone: Day/ \_\_\_\_\_ Evening/ \_\_\_\_\_ Cell/ \_\_\_\_\_ Message OK:  Y  N

E-mail: \_\_\_\_\_ Age: \_\_\_\_\_ Date of birth: \_\_\_\_\_

• What is your birth sex?       Male       Female       Other (please specify) \_\_\_\_\_

• What gender do you identify as?       Male       Female       Other (please specify) \_\_\_\_\_

• What is your preferred pronoun?       He       She       Other (please specify) \_\_\_\_\_

• Marital status:     Married     Partnered     Separated     Divorced     Widowed     Single

• Housing:     Spouse/Partner     Parents     Children     Friend/Roommate     Alone

Occupation: \_\_\_\_\_ Hours per week: \_\_\_\_\_ Retired:  Y  N

Emergency contact: \_\_\_\_\_ Relationship: \_\_\_\_\_

Phone: \_\_\_\_\_ E-mail: \_\_\_\_\_

• How did you hear about us?     Insurance       Walking by       Website  
 Blog       Event (please specify) \_\_\_\_\_       Referred by \_\_\_\_\_

**Medical History (Please fill in as completely as possible)**

**Allergies**

Are you hypersensitive or allergic to:

- Any drugs? \_\_\_\_\_
- Any foods? \_\_\_\_\_
- Any environmental agents or chemicals? \_\_\_\_\_
- Any immunizations? \_\_\_\_\_

**Medications**

• Please list any prescription medications, over-the-counter medications, vitamins, supplements, and herbs you are currently taking. Please list doses and frequency.

- |          |           |
|----------|-----------|
| 1. _____ | 6. _____  |
| 2. _____ | 7. _____  |
| 3. _____ | 8. _____  |
| 4. _____ | 9. _____  |
| 5. _____ | 10. _____ |

**Chief Complaint**

- For what health problem are you seeking help today? \_\_\_\_\_  
\_\_\_\_\_
- What other health concerns do you have?
  - 1. \_\_\_\_\_
  - 2. \_\_\_\_\_
  - 3. \_\_\_\_\_
  - 4. \_\_\_\_\_
- What are your short-term and long-term goals for receiving care at Heart Spring Health?  
\_\_\_\_\_  
\_\_\_\_\_
- Which behaviors or lifestyle habits do you regularly engage in that you believe support your health?  
\_\_\_\_\_  
\_\_\_\_\_
- Which that inhibit your health? \_\_\_\_\_  
\_\_\_\_\_

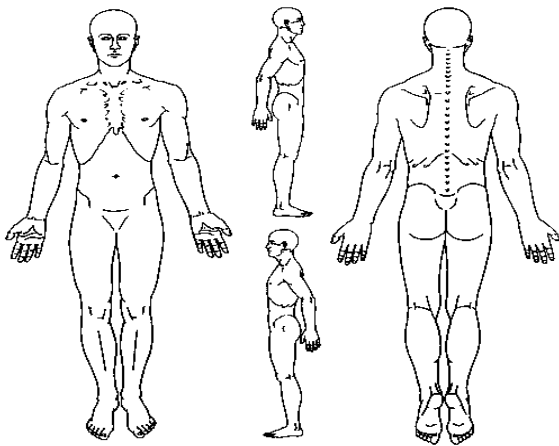
**Health Care**

- Are you currently receiving health care?  Y  N
- If yes, where and from whom? \_\_\_\_\_
- If no, when and where did you last receive medical care? \_\_\_\_\_
- What was the reason? \_\_\_\_\_
- Check the types of providers you have seen before:

|                                       |  |  |
|---------------------------------------|--|--|
| <input type="checkbox"/> Naturopath   | <input type="checkbox"/> Acupuncturist     | <input type="checkbox"/> Physical Therapist  |
| <input type="checkbox"/> Chiropractor | <input type="checkbox"/> Massage Therapist | <input type="checkbox"/> Chiropractor <input type="checkbox"/> Therapist/Counselor |

**Stress and Resiliency**

- How have you dealt with hard times in the past? Now? \_\_\_\_\_  
\_\_\_\_\_
- Have you experienced periods of significant depression, anxiety, drug or alcohol abuse, or other difficulties in coping? When? \_\_\_\_\_  
\_\_\_\_\_
- What is restful and restorative for you? \_\_\_\_\_  
\_\_\_\_\_
- What do you most enjoy about your life? Least? \_\_\_\_\_  
\_\_\_\_\_
- What role, if any, does faith or spirituality play in your life? \_\_\_\_\_  
\_\_\_\_\_
- If you are experiencing pain, please indicate on the diagram below.



Use the following to describe your symptoms:

- A = Ache
- B = Burning
- N = Numbness
- P = Pins & Needles
- S = Stabbing
- R = Sharp
- O = Other

Any additional information:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Medical History**

Please note specific age and/or year. For imaging, please specify X-rays, MRI's, ultrasounds, CAT scans, or other.

|   | Infancy | Childhood | Adolescence | Young adulthood | Middle age | Elder years |
|---|---------|-----------|-------------|-----------------|------------|-------------|
| <b>Hospitalizations</b>                   |         |           |             |                 |            |             |
| <b>Surgeries</b>                          |         |           |             |                 |            |             |
| <b>Imaging</b>                            |         |           |             |                 |            |             |
| <b>Significant health and life events</b> |         |           |             |                 |            |             |

Have you ever had...

- Colonoscopy?  Y  N  Abnormal results Date of most recent: \_\_\_\_\_
- PAP?  Y  N  Abnormal results Date of most recent: \_\_\_\_\_
- Mammogram?  Y  N  Abnormal results Date of most recent: \_\_\_\_\_
- DEXA?  Y  N  Abnormal results Date of most recent: \_\_\_\_\_
- Labs?  Y  N  Abnormal results Date of most recent: \_\_\_\_\_
- Were you born vaginally?  Y  N • Premature?  Y  N • Adopted?  Y  N

**Habits/Environment**

- Do you enjoy your work?  Y  N
- Do you exercise?  Y  N
- If yes, what kind? \_\_\_\_\_
- How many days/wk? \_\_\_\_\_
- For how long? \_\_\_\_\_
- Sleep well?  Y  N
- How many hours/night \_\_\_\_\_
- What are your favorite foods? \_\_\_\_\_
- Do you follow a special diet?  Y  N
- Are there foods you avoid?  Y  N
- If so, what are they? \_\_\_\_\_
- What foods do you crave? \_\_\_\_\_
- Daily water intake: \_\_\_\_\_ ounces per day.
- Exposure to toxins?  Y  N
- Do you or have you ever used tobacco?  Y  N
- Have you quit?  Y  N
- If so, date of last tobacco? \_\_\_\_\_
- Think about quitting?  Y  N
- Smoked for how many years? \_\_\_\_\_
- How many packs per day? \_\_\_\_\_
- Drink alcohol?  Y  N
- Amount: \_\_\_\_\_
- Use recreational drugs?  Y  N

**Family History**

Do you have a family history of any of the following?

| Disease               | Self | Mother | Father | Maternal Grandma | Maternal Grandpa | Paternal Grandma | Paternal Grandpa | Other (specify) |
|-----------------------|------|--------|--------|------------------|------------------|------------------|------------------|-----------------|
| Cancer (specify type) |      |        |        |                  |                  |                  |                  |                 |
| Diabetes              |      |        |        |                  |                  |                  |                  |                 |
| Heart Disease         |      |        |        |                  |                  |                  |                  |                 |
| High Blood Pressure   |      |        |        |                  |                  |                  |                  |                 |
| Kidney Disease        |      |        |        |                  |                  |                  |                  |                 |
| Stroke                |      |        |        |                  |                  |                  |                  |                 |
| Arthritis             |      |        |        |                  |                  |                  |                  |                 |
| Autoimmune Disease    |      |        |        |                  |                  |                  |                  |                 |
| Epilepsy              |      |        |        |                  |                  |                  |                  |                 |
| Mental illness        |      |        |        |                  |                  |                  |                  |                 |
| Tuberculosis          |      |        |        |                  |                  |                  |                  |                 |
| Glaucoma              |      |        |        |                  |                  |                  |                  |                 |
| Anemia                |      |        |        |                  |                  |                  |                  |                 |
| Asthma                |      |        |        |                  |                  |                  |                  |                 |

**General Review of Systems**

Y = Yes,  N = No,  P = Past

**General**

Weight gain  Y  N  P    Weight loss  Y  N  P    Night sweat  Y  N  P

**Head**

Headaches (HA's)  Y  N  P    HA's with nausea  Y  N  P    Dizziness  Y  N  P  
 HA's affecting vision  Y  N  P    Head injury  Y  N  P    Jaw problems  Y  N  P

**Eyes**

Impaired vision  Y  N  P    Eye pain  Y  N  P    Dryness  Y  N  P  
 Cataracts  Y  N  P    Tearing  Y  N  P    Glaucoma  Y  N  P

## Ears

Hearing loss  Y  N  P    Ear pain  Y  N  P    Ringing  Y  N  P

## Nose and Sinuses

Frequent colds  Y  N  P    Stuffiness  Y  N  P    Runny nose  Y  N  P  
Sinus pain  Y  N  P    Nosebleeds  Y  N  P    Loss of smell  Y  N  P

## Mouth and Throat

Frequent sore throat  Y  N  P    Jaw clenching  Y  N  P    Hoarseness  Y  N  P  
Teeth grinding  Y  N  P    Oral herpes  Y  N  P    Sores on tongue  Y  N  P

## Neck

Trouble swallowing  Y  N  P    Lumps  Y  N  P    Stiffness  Y  N  P  
Swollen glands  Y  N  P    Pain  Y  N  P

## Respiratory

Cough  Y  N  P    Pain w/breathing  Y  N  P    Difficulty breathing  Y  N  P  
Coughing up blood  Y  N  P    Tuberculosis  Y  N  P    “ w/exercise  Y  N  P  
Asthma  Y  N  P    Phlegm  Y  N  P    “ lying down  Y  N  P  
Pneumonia  Y  N  P    Wheezing  Y  N  P  
Emphysema  Y  N  P    Bronchitis  Y  N  P

## Cardiovascular

Chest pain  Y  N  P    Irregular heartbeat  Y  N  P    Heart disease  Y  N  P  
High blood pressure  Y  N  P    Rheumatic fever  Y  N  P    Murmurs  Y  N  P  
Low blood pressure  Y  N  P    Swelling in ankles  Y  N  P    Calf pain  Y  N  P

## Gastrointestinal

Heartburn  Y  N  P    Diarrhea  Y  N  P    Liver disease  Y  N  P  
Acid reflux  Y  N  P    Abdominal pain  Y  N  P    Mucous in stool  Y  N  P  
Low appetite  Y  N  P    Gas  Y  N  P    Spitting up blood  Y  N  P  
Nausea/vomiting  Y  N  P    Bloating  Y  N  P    Undigested food  Y  N  P  
Hemorrhoids  Y  N  P    Ulcer  Y  N  P    Blood in stool  Y  N  P  
Constipation/straining  Y  N  P    Gallbladder disease  Y  N  P    Black stool  Y  N  P  
Loose or narrow stool  Y  N  P    • How many bowel movements a day/week? \_\_\_\_\_

## Urinary

Urgency  Y  N  P    Hesitancy  Y  N  P    Incontinence  Y  N  P  
Increased frequency  Y  N  P    Dribbling  Y  N  P    Kidney stones  Y  N  P  
Cloudy urine  Y  N  P    Frequent infections  Y  N  P    Urinating at night  Y  N  P  
Blood in urine  Y  N  P    Unusual urine color  Y  N  P    Pain w/urination  Y  N  P

## Reproductive

Sexually active  Y  N  P    STI  Y  N  P    Genital discharge  Y  N  P  
• Sexual orientation: \_\_\_\_\_    • Please specify: \_\_\_\_\_    Genital sores/lumps  Y  N  P  
\_\_\_\_\_    Painful intercourse  Y  N  P    Genital itching  Y  N  P  
Birth control  Y  N  P    Sexual difficulties  Y  N  P  
• What type: \_\_\_\_\_    Difficulty conceiving  Y  N  P

## Female Reproductive

- Age of first menses: \_\_\_\_\_ Painful menses  Y  N  P Abnormal PAP  Y  N  P
- Age of final menses: \_\_\_\_\_ Heavy flow  Y  N  P •When: \_\_\_\_\_
- Length of cycle: \_\_\_\_\_ days • \_\_\_\_\_ pads/tampons per day •# of pregnancies: \_\_\_\_\_
- Duration of menses: \_\_\_\_\_ days PMS  Y  N  P •# of miscarriages: \_\_\_\_\_
- Cycles irregular  Y  N  P • Explain symptoms: \_\_\_\_\_
- Bleeding between  Y  N  P \_\_\_\_\_
- Clotting  Y  N  P • Date of last exam/PAP: \_\_\_\_\_
- Uterine fibroids  Y  N  P Menopausal issues  Y  N  P Ovarian cysts  Y  N  P
- Endometriosis  Y  N  P Breast self-exams  Y  N  P Breast lumps  Y  N  P
- Cervical dysplasia  Y  N  P Breast tenderness  Y  N  P Nipple discharge  Y  N  P

## Male Reproductive

- Hernia  Y  N  P Erectile dysfunction  Y  N  P Testicular lumps  Y  N  P
- Testicular pain  Y  N  P Premature ejaculation  Y  N  P Prostate disease  Y  N  P

## Musculoskeletal

- Joint pain  Y  N  P Arthritis  Y  N  P Gout  Y  N  P
- Stiffness  Y  N  P Weakness  Y  N  P Muscle spasms  Y  N  P
- Broken bones  Y  N  P

## Peripheral Vascular

- Easy bleeding  Y  N  P Varicose veins  Y  N  P Cold hands/feet  Y  N  P
- Easy bruising  Y  N  P Blood clots  Y  N  P Anemia  Y  N  P
- Deep leg pain  Y  N  P Leg cramping  Y  N  P Past transfusions  Y  N  P

## Immune

- Chronic infections  Y  N  P Autoimmune disease  Y  N  P Slow healing  Y  N  P

## Endocrine

- Hypo/hyperthyroid  Y  N  P Cravings  Y  N  P Heat intolerance  Y  N  P
- Blood sugar issues  Y  N  P Excess sweating  Y  N  P Cold intolerance  Y  N  P
- Excess thirst  Y  N  P Chronic fatigue  Y  N  P Diabetes  Y  N  P

## Neurologic

- Fainting  Y  N  P Memory loss  Y  N  P Easily stressed  Y  N  P
- Paralysis  Y  N  P Seizures  Y  N  P Loss of balance  Y  N  P
- Numbness or tingling  Y  N  P Tremors/twitches  Y  N  P

## Skin

- Rashes  Y  N  P Lumps, bumps  Y  N  P Itching  Y  N  P
- Acne, boils, sores  Y  N  P Eczema  Y  N  P Hair loss  Y  N  P
- Mole changes  Y  N  P Hives  Y  N  P

## Mental/Emotional

- Mood swings  Y  N  P History of abuse  Y  N  P Major traumas  Y  N  P
- Considered suicide  Y  N  P Depression  Y  N  P Binge eating  Y  N  P
- Attempted suicide  Y  N  P Anxiety  Y  N  P Anorexia  Y  N  P
- Poor concentration  Y  N  P Tension  Y  N  P